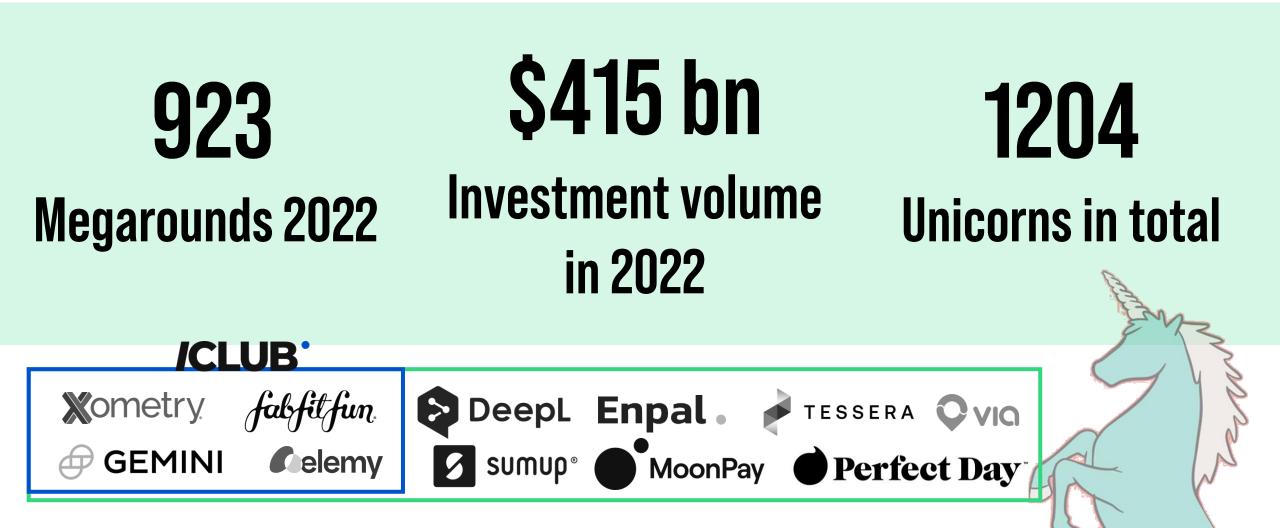
FUTURE TRENDS VIKTORIYA TIGIPKO, **FOUNDER OF TA VENTURES AND ICLUB**

TAV ICLUB

VC IS A LARGE BUSINESS, EVEN IN 2022



GETTING INTO VC IS NOT THAT EASY







10x in 10 years





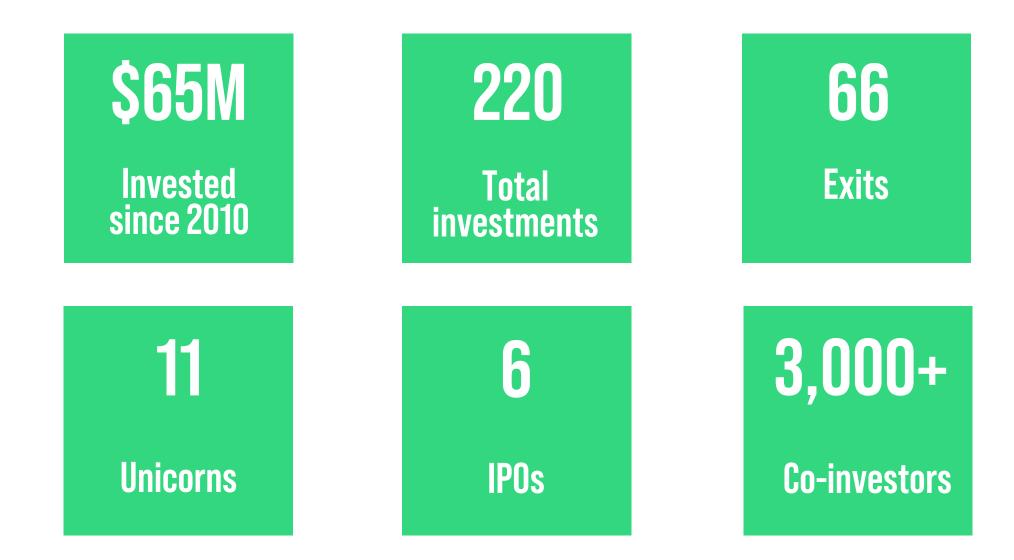
3000 🖃 20





30 000+

GETTING INTO VC IS NOT THAT EASY





TAV

DISTRIBUTED ACROSS THE GLOBE: WE ARE WHERE OUR COMPANIES ARE



Founding Partner US / Europe



Partner Europe / US



Venture Partner Europe / Israel



Venture Partner US



Venture Partner Europe





Investment Associate Europe

Investment Analyst Europe

+ FINANCE & LEGAL SPECIALISTS





OUR INVESTMENTS: 220+ STARTUPS

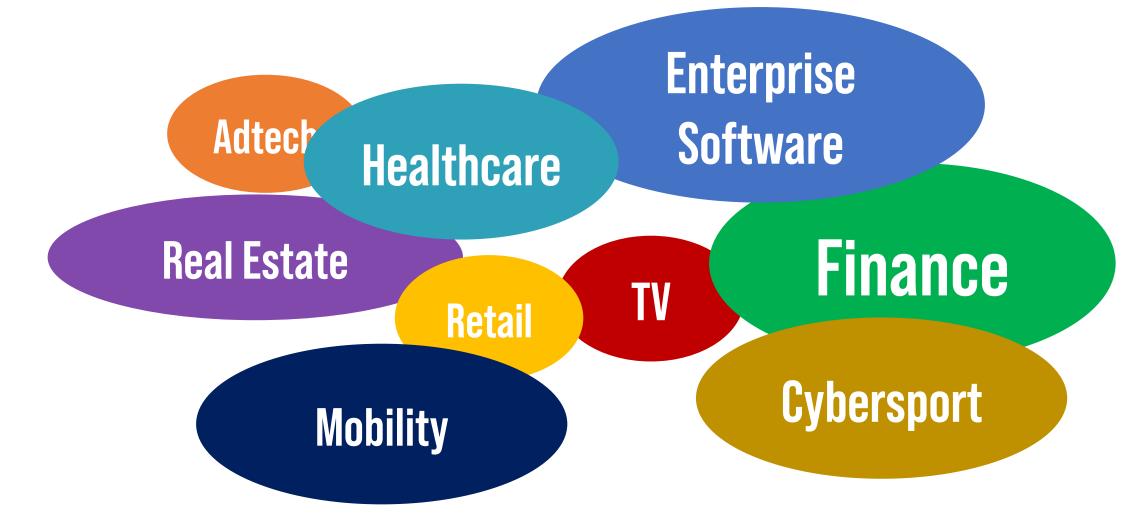


GETTING INTO VC IS NOT THAT EASY

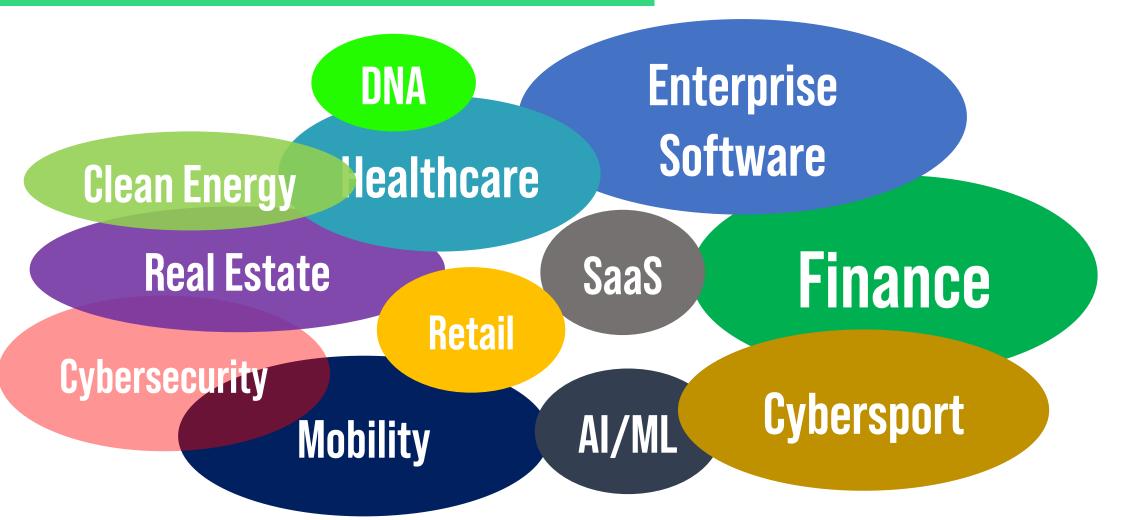
BUT IT'S EVEN HARDER TO GET OUT...

TRENDS EVOLUTION 2010





TRENDS EVOLUTION 2015



TRENDS THAT WERE HIT Hard in 2022

TAV

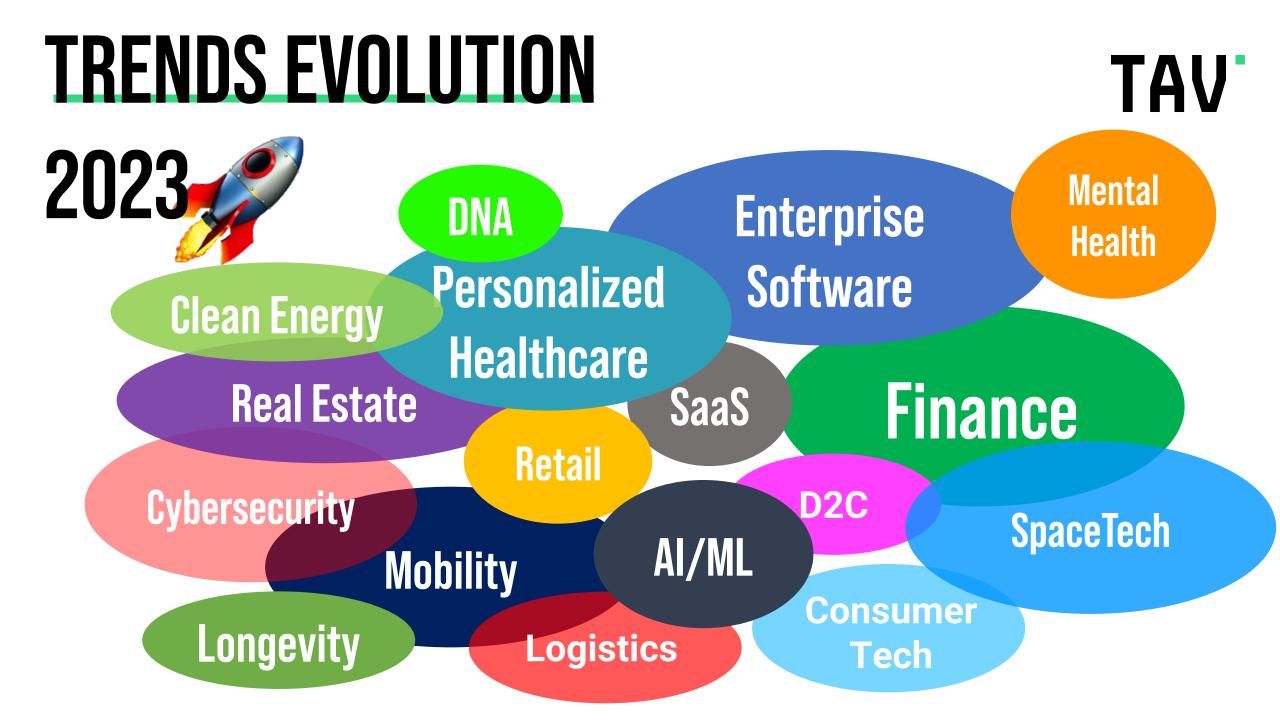
Crypto projects with no clear value-add

Capital-intensive businesses **Q-commerce**

Hard unit economics

Metaverse

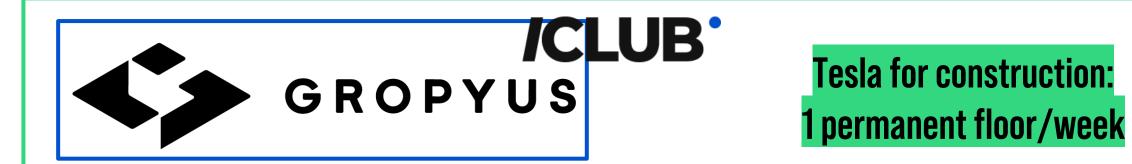
NFTs



HOW WE LIVE OFFLINE













ONE UKRAINE



Martin Reiter

Serial entrepreneur, the UK



Martina Kojic NGO founder, the UK



Jens Hilgers

Serial entrepreneur, Founding GP @ BITKRAFT VC, Germany



Viktoriya Tigipko

Founding Partner @ TAV, the US/Europe/UA



Johannes Reck

Co-Founder @ GetYourGuide, Germany



Dr. Klaus Hommels

Founder @ Lakestar, the UK

HOW WE MOVE AROUND



ICLUB

VAY WAYVE

Wunder Mobility

foretellix SCCOP

ANY·MOVE

(acquired)

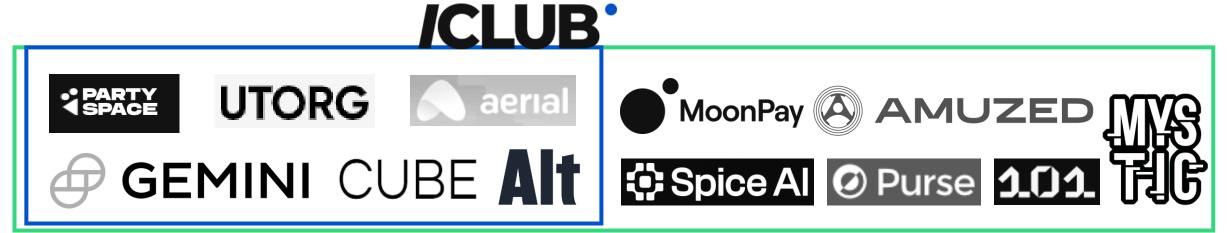
2050 - CO2 neutral Vay

HOW WE LIVE ONLINE





- Crypto regulation
- Decentralized everything
- Greener Web 3



HOW WE LIVE ONLINE





Cybersecurity is a \$2 trillion market

\$2.5 bil - size of top 5 crypto thefts



HOW WE WORK ONLINE





71% - remote or hybrid

Image: CLUB Image: ACCESS OWL Image: Own Image: Own

WHAT WE EAT

14.5% of all greenhouse emissions

SUSTAINABLE PROTEINS AND FATS

Population will reach ~10 bil by 2050



Not only unsustainable proteins, but also fats: loss of biodiversity

MILK WITHOUT COWS



Lab-made Plant-based

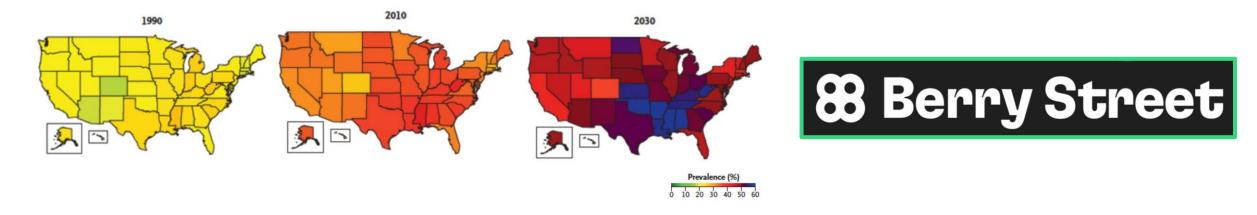




NOT ONLY WHAT WE EAT, BUT How we fat

<mark>2/3</mark> of Americans have obesity/are overweight <mark>1/10</mark> have an eating disorder <mark>\$344 bil</mark> /year healthcare spend

Prevalence of Overall Obesity (BMI, ≥30)



HEALTHCARE

USA – 18% of GDP

\$4.2 tril

Europe - <mark>10% of GDP</mark> \$1.6 tril

ONE PILL FOR ALL?

- Data collection
- Use of AI
- Personalization
- Continuous monitoring



TAV CLUB **Endless Health SKINERA** CASC mpress SENSELY 88 Berry Street

MENTAL HEALTH



Meditation & telehealth

MDMA Psilocybin CBD



HOW WE SHOP

\$5.7 trillion in

e-commerce sales

(19.7% of all retail)

SUSTAINABLE & HEALTHY D2C



Sober Gen Z: 40% do not consume alcohol



75% prefer sustainable brands





FAST SUSTAINABLE FASHION

60% of clothes is disposed yearly

TAV

30% fast fashion revenue declines in the next few years



ONLINE EDUCATION



academy



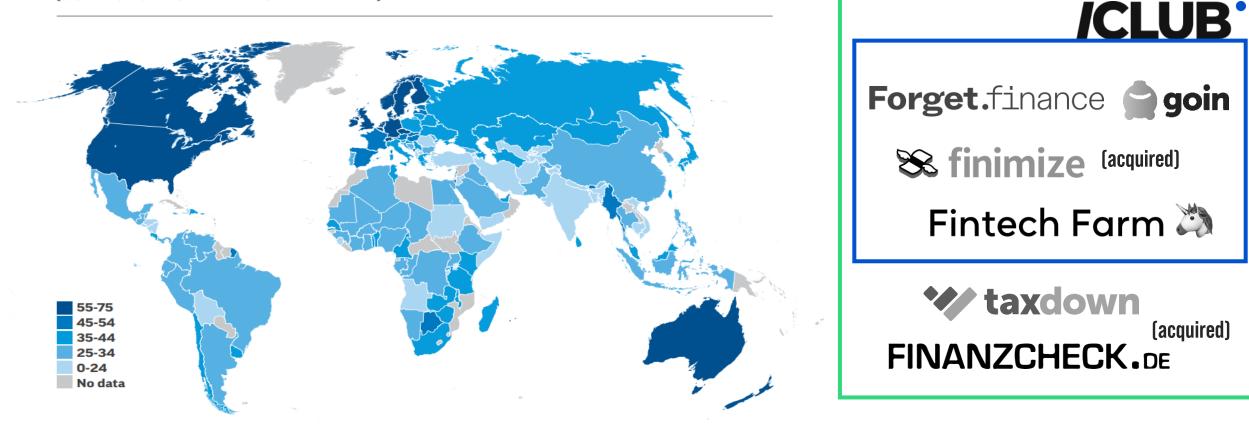


FINANCIAL ASSET MANAGEMENT

TAV

9% penetration of neobanks in Europe

% OF ADULTS WHO ARE FINANCIALLY LITERATE)



FINANCIAL ASSET MANAGEMENT



TAV

ICLUB[•]

 Private Investors Club by Venture Fund TA Ventures

ICLUB

Join ICLUB Online









FEMALE FOUNDERS STILL UNDERLOOKED & UNDERFUNDED







Female-founded companies grow by 6% more than the market

W.tech International <mark>Community for Ukrainian Female Leaders</mark>

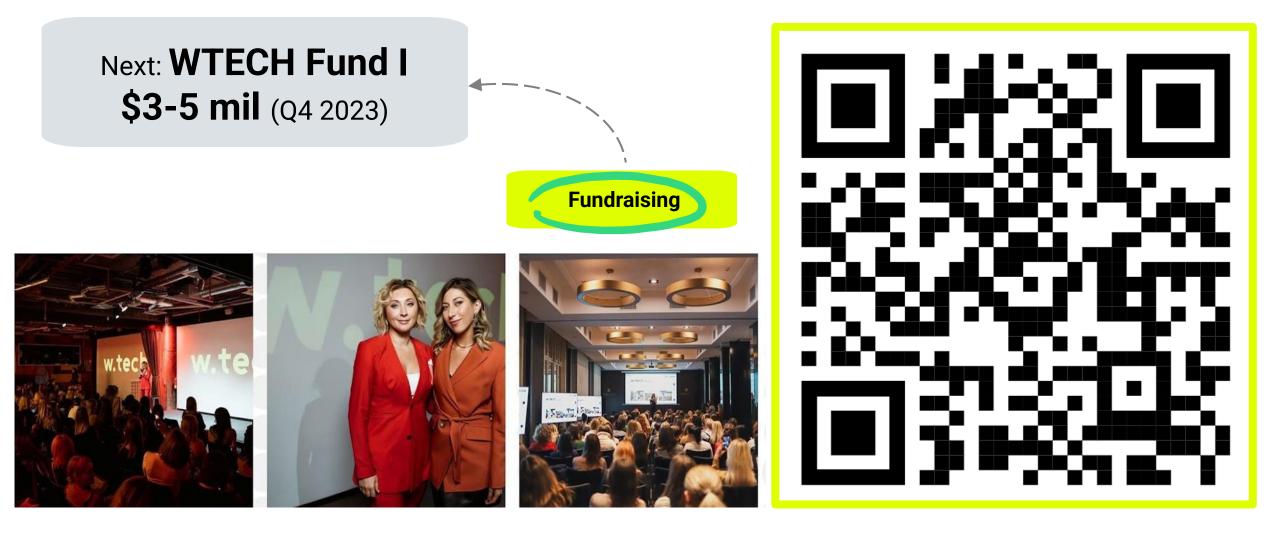


+ Boston, Chicago, Austin, Miami, Italy, Czech Republic, Bulgaria, Moldova, Croatia, Romania, Latvia, Estonia, Lithuania to be launched shortly in 2023

<mark>Join US</mark> to become part of a global community for **EFF** women



<mark>Join US</mark> to become part of a global community for **EFF** women



THE FUTURE IS NOW...

BIOTECHNOLOGIES

S \$200+ bil Aging reversal

TAV

"Uncurable" disease treatment/prevention



Gene sequencing & editing

$\begin{array}{c} \text{Cost $1b } \rightarrow $1k \\ \text{in 20 years} \end{array}$



In vitro fertilization

Infertility: 180+ million couples

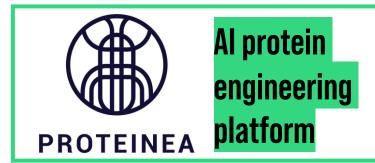


Al-healthcare symbiosis

From AI doctors

To Al drug discovery

To AI modification of gene mutations with CRISPR





AI: Actually Intelligent

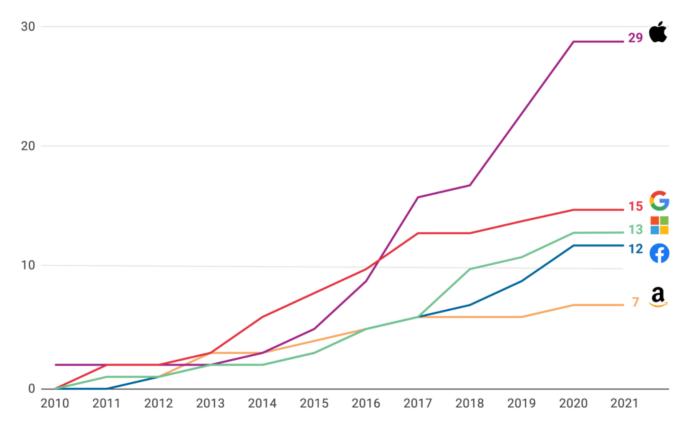




\$1 bil rev. in 2024, \$11 bil raised \$20 bil valuation



Aggregate AI acquisitions made by Amazon, Apple, Facebook, Google, and Microsoft, 2010 – 2021 YTD



Data as of 6/2/21



Robotics

The largest labor cost increase in US in 2022 -> automate/outsource to Al and robots!

Consumer: **\$22 bil** market

IoRT, Drones, Assistive Robots, Cobots, RaaS, Cybersecurity, Autonomous mobile robots, Automated guided vehicles, Intelligent robotics, Software





Space Tech

Resources Mining

Spacecraft Servicing and Debris Removal **Reusable Rockets**

In-Space Manufacturing

Spaceplanes & Hypersonic Flight



TAV

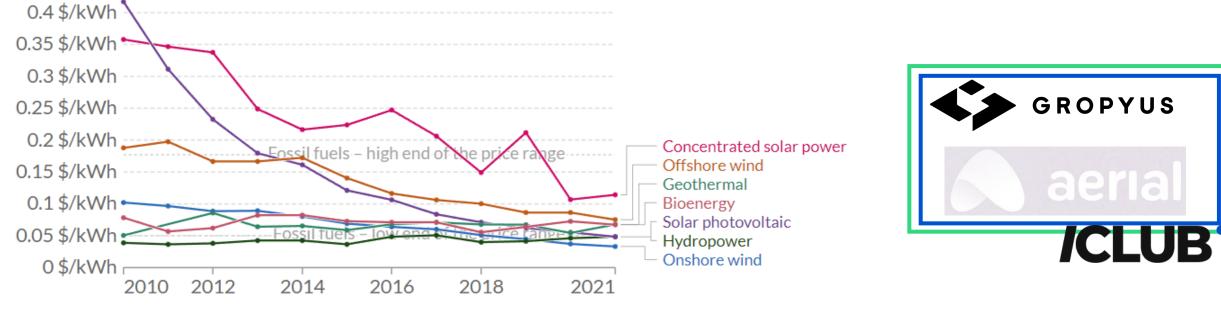
by 2040

\$\$ \$1 trln revenue

Climate Tech

Solar & wind power prices down 80% in the last decade

TAV



Source: International Renewable Energy Agency (IRENA)

OurWorldInData.org/energy • CC BY

Management software for renewablesGreen hydrogenFusionDirect air captureSustainable homesSustainable minerals

TIME is our main asset

TIMEX

TAV taventures.vc

