



Infrastructure development as a key policy measure for economic recovery in a post-pandemic world

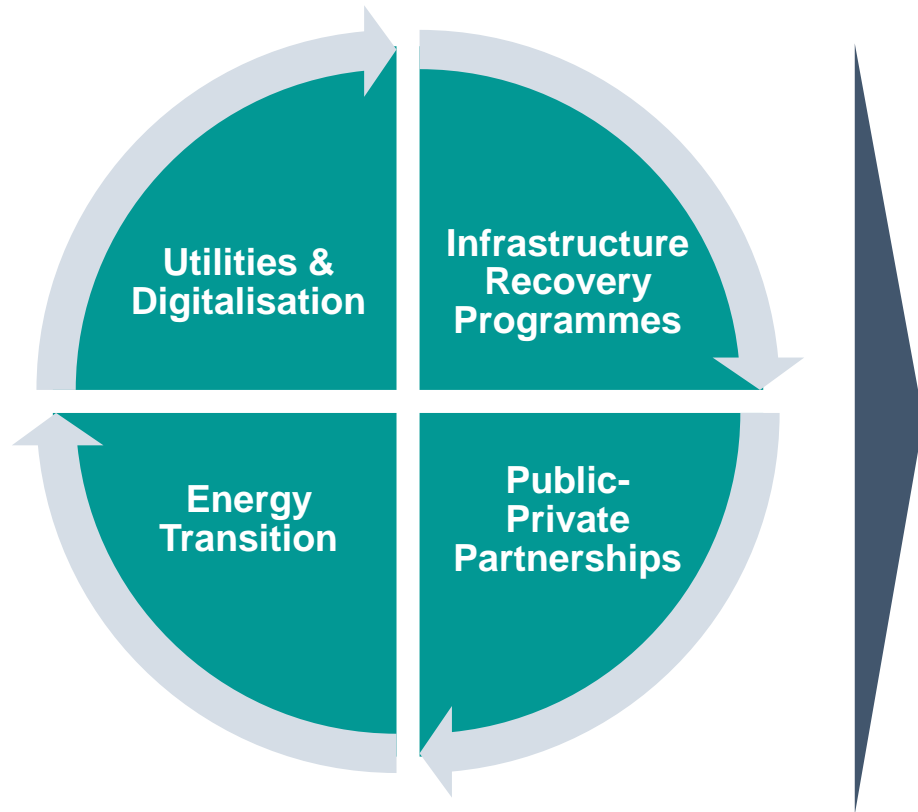
Dr Clelan Mandri Perrott

Presentation for Swiss Capital Market Forum

Zurich, 27 January 2022

Infrastructure is a structural growth market

Fundamental mega-trends will lead to increasing investment opportunities in sustainable infrastructure



Total projected global investments >USD 3.4 trillion per year*

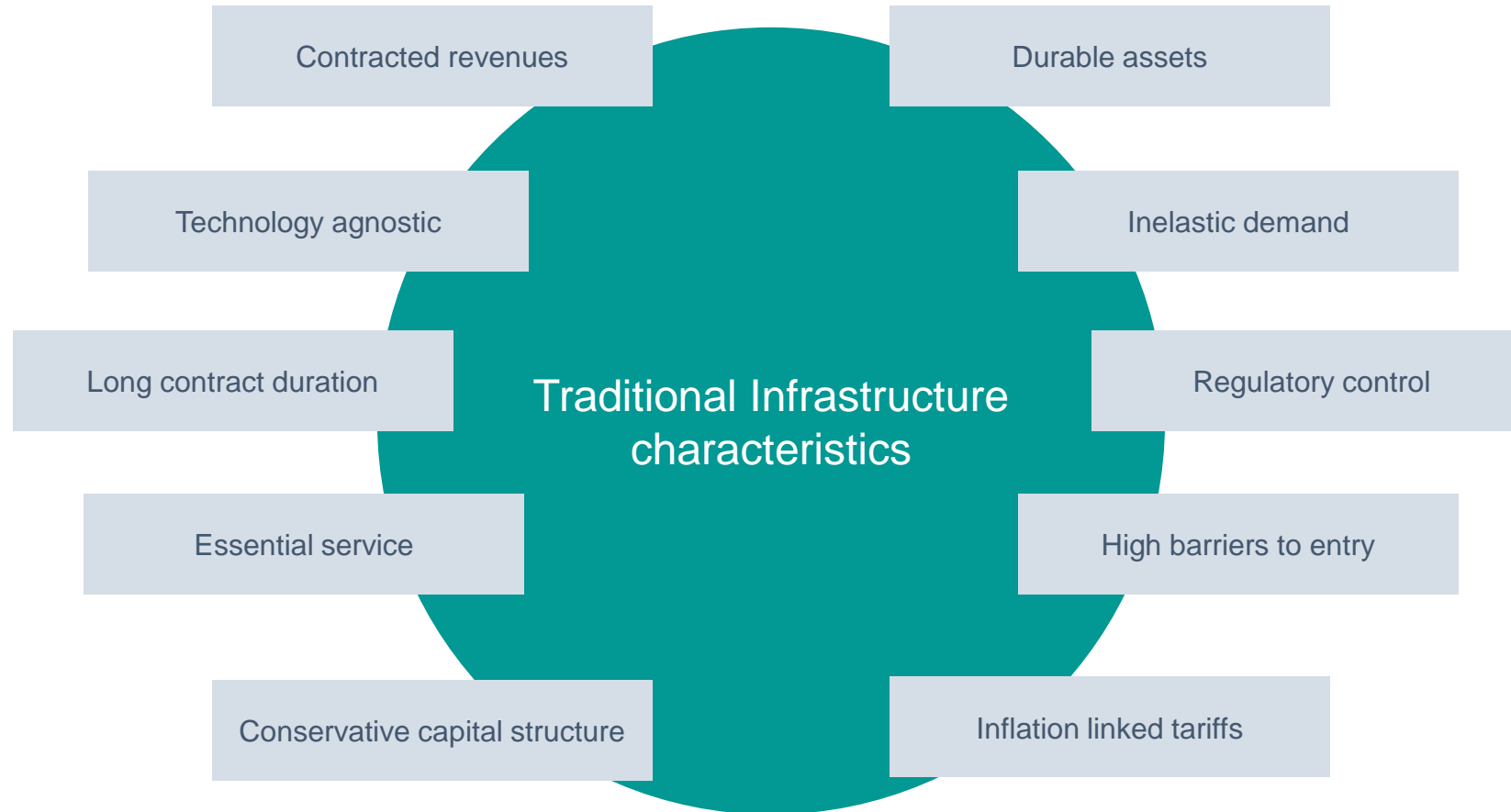
- Infrastructure is key stimulant to economic growth post-COVID-19 (EU EUR 780 billion & USA USD 2 trillion Biden Plan)
- Governments limited fiscal space propel private investment & PPPs in infrastructure e.g. German Bundesverkehrswegeplan 2030
- Shifting energy mix e.g. USA & Europe represents fastest growing sub asset class
- Urbanisation rates and increased digitization make utilities a sizeable market opportunity
- Concerns about inflation drives interest in inflation-linked assets

Sources: *Global Infrastructure Hub (2021 <https://outlook.gihub.org/>)
Infraction 2021 and Financial Times 2021

Infrastructure remains resilient despite current market volatility and continues to demonstrate strong secular growth

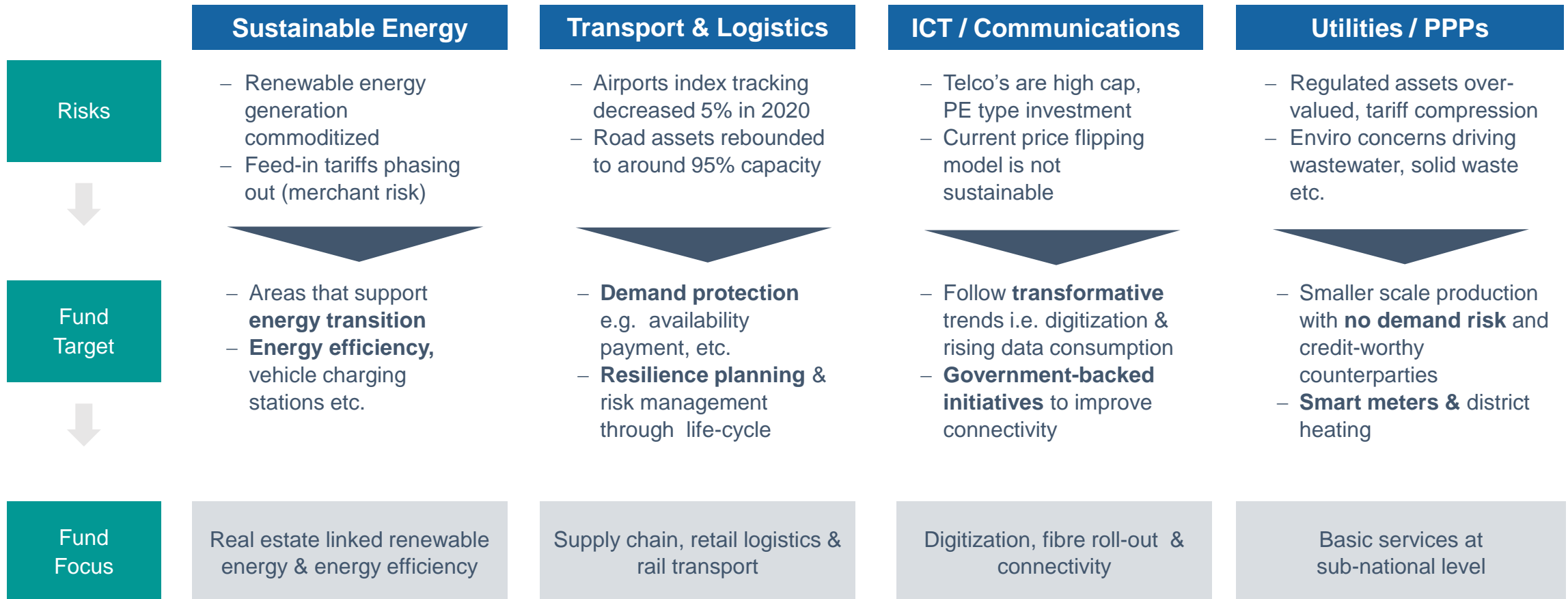
Infrastructure sector has strong intrinsic characteristics

In recent years mega-cap infra. funds have reduced their focus on those



Infrastructure Investment Universe

Assessment of major trends and sector risks leads to selected “*niche*” areas



Focus on pandemic resilient sectors, avoid overcrowded ones and stick to traditional definition of infrastructure

SFP Infrastructure Partners value proposition

Investing in attractive niche sectors to create a diversified portfolio

1

Investment Strategy



- **Primaries**
- **Secondaries**
- **Directs**
(Joint- & Co-investments)



- Focus on **core, stable infrastructure assets**
- Target **deals often overlooked** by big players
- **>EUR 40bn of deals** executed by team

2

Platform Services



- Leveraging **SFP's proven investment management platform**



- **>100 professionals** and circa 25 senior advisors
- **Deep expertise** in management and exiting assets

3

Client Centric Approach



- Diversified portfolio **largely uncorrelated** to private equity



- Opportunities to **co-invest alongside Fund**
- Embedding ESG framework in **deal sourcing** and **implementation**

Address



SFP Infrastructure Partners

Seefeldstrasse 275

CH-8008 Zurich

T +41 43 344 61 31

info@sfpinfra.com

www.sfpinfra.com

Disclaimer

The information in this document is confidential and may not be disclosed in or outside Switzerland to any other person without prior approval of Swiss Finance Property Ltd and/or its affiliates. This document does not constitute an issue and/or an issue prospectus pursuant to Art 652 a and Art 1156 of the Swiss Code of Obligations as well as Art 27 et seqq of the Swiss Listing Rules of SIX Swiss Exchange, a prospectus, simplified prospectus or a Key Investor Information Document (KIID) according to the Swiss Federal Act on Collective Investment Schemes or a financial research according to the Directives on the Independence of Financial Research of the Swiss Banking Association. The solely binding documents for an investment decision are available from Swiss Finance Property Ltd and/or its affiliates. This document is a product of Swiss Finance Property Ltd and/or its affiliated companies. The information and data contained in this document have been obtained from sources believed to be reliable Swiss Finance Property Ltd and/or its affiliates do not guarantee, represent or warrant, expressly or impliedly, that the information and data in this document are accurate, complete or up to date. All expressions of opinion are subject to change without notice by Swiss Finance Property Ltd and/or its affiliates Swiss Finance Property Ltd and/or its affiliates accept no liability, including any liability for incidental or consequential damages, arising out of information and data contained in this document and/or the use of this document. Any proposed terms in this document are indicative only and remain subject to a separate contract. Nothing in this document shall constitute or form part of any legal agreement, or any offer to sell or the solicitation of any offer to buy any securities or other financial instruments or to engage in any transaction Investments in securities or other financial instruments should only be undertaken following a thorough study of the relevant prospectuses, regulations, the basic legal information that these regulations contain and other relevant documents. Investments in securities or other financial instruments can involve significant risks and the value of securities or other financial instruments may rise or fall. No assurance can be given that the investment objective of any investment will be achieved or that substantial losses will not be suffered. Past performance does not guarantee or indicate current or future performance or earnings. The performance shown does not take account of any commissions and costs charged when subscribing and redeeming shares or interests in securities or other financial instruments Swiss Finance Property Ltd and/or its affiliates do not provide legal, accounting or tax advice. Investors in securities or other financial instruments are advised to engage legal, tax and accounting professionals prior to entering into any investments, transactions or other actions mentioned in this document Swiss Finance Property Ltd and/or its affiliates may from time to time have positions in, and buy or sell, securities and for other financial instruments identical or related to those mentioned in this document and may possess or have access to non-public information relating to matters referred to in this document which Swiss Finance Property Ltd and/or its affiliates do not intend to disclose. No person shall be treated as a client of Swiss Finance Property Ltd and/or its affiliates, or be entitled to the protections afforded to clients of Swiss Finance Property Ltd and/or its affiliates, solely by virtue of having received this document. Neither this document nor any copy thereof may be sent to or taken into the United States or distributed in the United States or to any US persons or to any other state or territory where such distribution is contradictory to local law or regulation. Any eventual legal relationship resulting from the use of this document is governed by Swiss law. The place of jurisdiction is Zurich, Switzerland. The recipient of this publication and the investor in any financial instrument mentioned herein, respectively, undertakes to keep this publication and its content strictly confidential and not to further distribute it or make it publicly available and to comply with applicable Swiss laws, regulations and rules including but not limited to the Swiss Financial Market Supervisory FINMA guidelines.

© Copyright 2003 - 2021, Swiss Finance & Property Ltd and/or its affiliates. All rights reserved.